



Comfortably CA

Distributor Pre-Enrollment Form

Start building your reputation for high efficiency HVAC solutions.

Stand out by staying ahead. Become a participating Partner by sending this completed Distributor Pre-Enrollment Form to the Comfortably CA program team at info@ComfortablyCA.com or call 855-700-4651 for more information.

Information on this Distributor Pre-Enrollment Form will be used to prepare your Program Promotion Agreement (PPA) and will help the program team manage your program engagement. In addition to completing this form, please submit a completed IRS Form W-9 and California Form 590.

General Company Information

Company Legal Name
(as it appears on the W-9 and CA 590 forms)

Have you participated in a utility rebate program before?

Yes

No

Number of Employees

Participation Agreement Signatory

Name (first, last)

Title

Phone

E-Mail

Primary Address

Street

City

State

Zip Code

W-9 & Payee Mailing Address

Street

ATTN

City

State

Zip Code

Program Administration & Sales Information

Primary Program Contact (Admin & Sales)



Name (first, last)	<input type="text"/>	Title	<input type="text"/>
Phone	<input type="text"/>	E-Mail	<input type="text"/>

Public-Facing Program Contact Information

Provide your contact information to be listed as a Program Partner on comfortablyca.com. By filling out the information below, you are agreeing to be listed on the program website. You may ask to be removed from the list at any time. Leave this section blank if you don't wish to be listed as a Participating Distributor on the program website.

Company Name	<input type="text"/>	Phone	<input type="text"/>
Contact Name	<input type="text"/>	Title	<input type="text"/>
Website	<input type="text"/>	E-Mail	<input type="text"/>

Estimated Number of Products Sold Annually

Provide the number of estimated sales per year by product type and any relevant notes the program team should know.

	2021 Sales	2022 Forecasted
Sample Product	250	500
Air Conditioners	<input type="text"/>	<input type="text"/>
Heat Pumps	<input type="text"/>	<input type="text"/>
Furnaces	<input type="text"/>	<input type="text"/>
Wall Furnaces	<input type="text"/>	<input type="text"/>
Boilers	<input type="text"/>	<input type="text"/>
Chillers	<input type="text"/>	<input type="text"/>

Notes on Product Sales:

Please indicate your approximate percentage of residential and commercial sales.

	% Residential	+	% Commercial	=
Sample Product	10%	+	90%	= 100%



Air Conditioners		+		= 100%
Heat Pumps		+		= 100%
Furnaces		+		= 100%
Wall Furnaces		+		= 100%
Boilers		+		= 100%
Chillers		+		= 100%

% Retrofit + % New
 Construction

Sample Product	10%	+	90%	= 100%
Air Conditioners		+		= 100%
Heat Pumps		+		= 100%
Furnaces		+		= 100%
Wall Furnaces		+		= 100%
Boilers		+		= 100%
Chillers		+		= 100%

Locations

List your company locations within the program's territory (or locations that sell products to customers within the territory). The program territory includes the following utilities: Pacific Gas & Electric (PG&E), San Diego Gas & Electric (SDG&E), SoCal Gas (SCG), and Southern California Edison (SCE). If more space is needed, please submit a separate spreadsheet, or duplicate this page.

Location ID/#	Address	Contact Name	Contact Phone	Contact Email

Location ID/#	Address	Contact Name	Contact Phone	Contact Email



Contractor Partners & Affiliates

List your company's Contractor Partners and Affiliates that install products for customers within the program's territory. The program territory includes the following utilities: Pacific Gas & Electric (PG&E), San Diego Gas & Electric (SDG&E), SoCal Gas (SCG), and Southern California Edison (SCE). If more space is needed, please submit a separate spreadsheet, or duplicate this page.

Contractor Name	Address	Contact Name	Contact Phone	Contact Email